

DGAP-Notification of Voting Rights: Correction of a release from 11.10.2017, 13:21 CET/CEST - OSRAM Licht AG: Release according to Article 26, Section 1 of the WpHG [the German Securities Trading Act] with the objective of Europe-wide distribution

Released : 12 Oct 2017

Correction of a release from 11.10.2017, 13:21 CET/CEST - OSRAM Licht AG: Release according to Article 26, Section 1 of the WpHG [the German Securities Trading Act] with the objective of Europe-wide distribution

OSRAM Licht AG

12.10.2017 / 14:10

Dissemination of a Voting Rights Announcement transmitted by DGAP - a service of EQS Group AG. The issuer is solely responsible for the content of this announcement.

Notification of Major Holdings

1. Details of issuer

OSRAM Licht AG Marcel-Breuer-Straße 6 80807 München Germany
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2. Reason for notification

<input checked="" type="checkbox"/> Acquisition/disposal of shares with voting rights
<input type="checkbox"/> Acquisition/disposal of instruments
<input type="checkbox"/> Change of breakdown of voting rights
<input type="checkbox"/> Other reason:

3. Details of person subject to the notification obligation

Name:	City and country of registered office:
Deutsche Bank Aktiengesellschaft	Frankfurt Germany

4. Names of shareholder(s)

holding directly 3% or more voting rights, if different from 3.

□

5. Date on which threshold was crossed or reached:

05 Oct 2017

6. Total positions

	% of voting rights attached to shares (total of 7.a.)	% of voting rights through instruments (total of 7.b.1 + 7.b.2)	total of both in % (7.a. + 7.b.)	total number of voting rights of issuer
Resulting situation	5.98 %	0.98 %	6.96 %	104689400
Previous notification	n/a %	n/a %	n/a %	/

7. Notified details of the resulting situation

a. Voting rights attached to shares (Sec.s 21, 22 WpHG)

ISIN	absolute	in %
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	direct (Sec. 21 WpHG)	indirect (Sec. 22 WpHG)	direct (Sec. 21 WpHG)	indirect (Sec. 22 WpHG)
DE000LED4000	6106412	150709	5.83 %	0.14 %
Total	6257121		5.98 %	

b.1. Instruments according to Sec. 25 para. 1 No. 1 WpHG

Type of instrument	Expiration or maturity date	Exercise or conversion period	Voting rights absolute	Voting rights in %
Physically-settled Call Option	21.12.2018	Anytime	129100	0.12 %
Physically-settled Call Option	28.06.2018	28.06.2018	290000	0.28 %
		Total	419100	0.40 %

b.2. Instruments according to Sec. 25 para. 1 No. 2 WpHG

Type of instrument	Expiration or maturity date	Exercise or conversion period	Cash or physical settlement	Voting rights absolute	Voting rights in %
Physically-settled Put Option	16.03.2018	Anytime	Physical	80800	0.08 %
Cash-settled Options Swaps	15.06.2018		Cash	273900	0.26 %
Equity Swaps	12.12.2019		Cash	253537	0.24 %
			Total	608237	0.58 %

8. Information in relation to the person subject to the notification obligation

Person subject to the notification obligation is not controlled and does itself not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer (1.).
<input checked="" type="checkbox"/> Full chain of controlled undertakings starting with the ultimate controlling natural person or legal entity:

Name	% of voting rights (if at least held 3% or more)	% of voting rights through instruments (if at least held 5% or more)	Total of both (if at least held 5% or more)
Deutsche Bank Aktiengesellschaft	5.98 %	%	6.96 %
DB USA Corporation	%	%	%
Deutsche Bank Trust Corporation	%	%	%
Deutsche Bank Holdings, Inc.	%	%	%
Deutsche Bank National Trust Company	%	%	%
Deutsche Bank Aktiengesellschaft	5.98 %	%	6.96 %
Deutsche Bank Privat- und Geschäftskunden Aktiengesellschaft	%	%	%

9. In case of proxy voting according to Sec. 22 para. 3 WpHG

Date of general meeting:	
Holding position after general meeting:	% (equals voting rights)

10. Other explanatory remarks:

□

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