

DGAP-Notification of Voting Rights: OSRAM Licht AG: Release according to Article 26, Section 1 of the WpHG [the German Securities Trading Act] with the objective of Europe-wide distribution

Released : 11 Oct 2017

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OSRAM Licht AG

11.10.2017 / 13:21

Dissemination of a Voting Rights Announcement transmitted by DGAP - a service of EQS Group AG.

The issuer is solely responsible for the content of this announcement.

Notification of Major Holdings

1. Details of issuer

OSRAM Licht AG Marcel-Breuer-Straße 6 80807 München Germany
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2. Reason for notification

<input checked="" type="checkbox"/> Acquisition/disposal of shares with voting rights
<input type="checkbox"/> Acquisition/disposal of instruments
<input type="checkbox"/> Change of breakdown of voting rights
<input type="checkbox"/> Other reason:

3. Details of person subject to the notification obligation

Name:	City and country of registered office:
Deutsche Bank Aktiengesellschaft	Frankfurt Germany

4. Names of shareholder(s)

holding directly 3% or more voting rights, if different from 3.

□

5. Date on which threshold was crossed or reached:

05 Oct 2017

6. Total positions

	% of voting rights attached to shares (total of 7.a.)	% of voting rights through instruments (total of 7.b.1 + 7.b.2)	total of both in % (7.a. + 7.b.)	total number of voting rights of issuer
Resulting situation	5.98 %	0.98 %	6.96 %	104689400
Previous notification	n/a %	n/a %	n/a %	/

7. Notified details of the resulting situation

a. Voting rights attached to shares (Sec.s 21, 22 WpHG)

ISIN	absolute		in %	
	direct (Sec. 21 WpHG)	indirect (Sec. 22 WpHG)	direct (Sec. 21 WpHG)	indirect (Sec. 22 WpHG)
DE000LED4000	6106412	150709	5.83 %	0.14 %

Total	6257121	5.98 %
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b.1. Instruments according to Sec. 25 para. 1 No. 1 WpHG

Type of instrument	Expiration or maturity date	Exercise or conversion period	Voting rights absolute	Voting rights in %
Physically-settled Call Option	21.12.2018	Anytime	129100	0.12 %
Physically-settled Call Option	28.06.2018	28.06.2018	290000	0.28 %
		Total	419100	0.40 %

b.2. Instruments according to Sec. 25 para. 1 No. 2 WpHG

Type of instrument	Expiration or maturity date	Exercise or conversion period	Cash or physical settlement	Voting rights absolute	Voting rights in %
Physically-settled Put Option	16.03.2018	Anytime	Physical	80800	0.08 %
Cash-settled Options Swaps	15.06.2018		Cash	273900	0.26 %
Equity Swaps	12.12.2019		Cash	253537	0.24 %
			Total	608237	0.58 %

8. Information in relation to the person subject to the notification obligation

<input type="checkbox"/> Person subject to the notification obligation is not controlled and does itself not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer (1.).
<input checked="" type="checkbox"/> Full chain of controlled undertakings starting with the ultimate controlling natural person or legal entity:

Name	% of voting rights (if at least held 3% or more)	% of voting rights through instruments (if at least held 5% or more)	Total of both (if at least held 5% or more)

9. In case of proxy voting according to Sec. 22 para. 3 WpHG

Date of general meeting:	
Holding position after general meeting: % (equals voting rights)	

10. Other explanatory remarks:

11.10.2017 The DGAP Distribution Services include Regulatory Announcements, Financial/Corporate News and Press Releases.
Archive at www.dgap.de

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