

DGAP-PVR: OSRAM Licht AG: Release according to Article 40, Section 1 of the WpHG [the German Securities Trading Act] with the objective of Europe-wide distribution

Released : 14 Feb 2019

DGAP Voting Rights Announcement: OSRAM Licht AG
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14.02.2019 / 10:24

Dissemination of a Voting Rights Announcement transmitted by DGAP - a service of EQS Group AG.
The issuer is solely responsible for the content of this announcement.

Notification of Major Holdings

1. Details of issuer

Name:	OSRAM Licht AG
Street:	Marcel-Breuer-Straße 6
Postal code:	80807
City:	München Germany
Legal Entity Identifier (LEI):	549300SXOGQHLID37W55

2. Reason for notification

<input checked="" type="checkbox"/>	Acquisition/disposal of shares with voting rights
<input type="checkbox"/>	Acquisition/disposal of instruments
<input type="checkbox"/>	Change of breakdown of voting rights
<input type="checkbox"/>	Other reason:

3. Details of person subject to the notification obligation

Legal entity: UBS Group AG
City of registered office, country: Zurich, Switzerland

4. Names of shareholder(s)

holding directly 3% or more voting rights, if different from 3.

UBS AG

5. Date on which threshold was crossed or reached:

06 Feb 2019

6. Total positions

	% of voting rights attached to shares (total of 7.a.)	% of voting rights through instruments (total of 7.b.1 + 7.b.2)	Total of both in % (7.a. + 7.b.)	Total number of voting rights pursuant to Sec. 41 WpHG
New	5.15 %	1.37 %	6.52 %	96848074
Previous notification	2.91 %	N/A %	N/A %	/

7. Details on total positions

a. Voting rights attached to shares (Sec. 33, 34 WpHG)

ISIN	Absolute		In %	
	Direct (Sec. 33 WpHG)	Indirect (Sec. 34 WpHG)	Direct (Sec. 33 WpHG)	Indirect (Sec. 34 WpHG)
DE000LED4000		4986580	%	5.15 %

Total	4986580	5.15 %
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b.1. Instruments according to Sec. 38 (1) no. 1 WpHG

Type of instrument	Expiration or maturity date	Exercise or conversion period	Voting rights absolute	Voting rights in %
Right to recall of lent shares		At any time	89770	0.09 %
Right of use over shares		At any time	111887	0.12 %
Physically Settled Long Call Options	15.03.2019-21.06.2019		59100	0.06 %
		Total	260757	0.27 %

b.2. Instruments according to Sec. 38 (1) no. 2 WpHG

Type of instrument	Expiration or maturity date	Exercise or conversion period	Cash or physical settlement	Voting rights absolute	Voting rights in %
Short Put Options	15.02.2019-20.12.2019		Physical	820000	0.85 %
Equity Futures	15.03.2019		Cash	249867	0.26 %
			Total	1069867	1.10 %

8. Information in relation to the person subject to the notification obligation

<input type="checkbox"/>	Person subject to the notification obligation is not controlled nor does it control any other undertaking(s) that directly or indirectly hold(s) an interest in the (underlying) issuer (1.).
<input checked="" type="checkbox"/>	Full chain of controlled undertakings starting with the ultimate controlling natural person or legal entity:

Name	% of voting rights (if at least 3% or more)	% of voting rights through instruments (if at least 5% or more)	Total of both (if at least 5% or more)
UBS Group AG	% %	% %	% %
UBS AG	4.38% %	%	5.63% %
UBS Group AG	% %	% %	% %
UBS AG	4.38% %	%	5.63% %
UBS Switzerland AG	% %	% %	% %
UBS Group AG	% %	% %	% %
UBS AG	4.38% %	%	5.63% %
UBS Europe SE	% %	% %	% %
UBS Gestion S.G.I.I.C., SA	% %	% %	% %
UBS Group AG	% %	% %	% %
UBS AG	4.38% %	%	5.63% %
UBS Limited	% %	% %	% %
UBS Group AG	% %	% %	% %
UBS AG	4.38% %	%	5.63% %
UBS Americas Holding LLC	% %	% %	% %
UBS Americas Inc.	% %	% %	% %
UBS Securities LLC	% %	% %	% %
UBS Group AG	% %	% %	% %
UBS AG	4.38% %	%	5.63% %
UBS America Holding LLC	% %	% %	% %
UBS Americas Inc.	% %	% %	% %
UBS Asset Management (Americas) Inc.	% %	% %	% %
UBS Asset Management Trust Company	% %	% %	% %
UBS Group AG	% %	% %	% %
UBS AG	4.38% %	%	5.63% %
UBS Asset Management AG	% %	% %	% %
UBS Asset Management Holding (No. 2) Ltd	% %	% %	% %

UBS Asset Management Holding Ltd	% %	% %	% %
UBS Asset Management (UK) Limited	%	%	%
UBS Group AG	% %	% %	% %
UBS AG	4.38% %	%	5.63% %
UBS Asset Management AG	% %	% %	% %
UBS Asset Management Holding (No. 2) Ltd	% %	% %	% %
UBS Asset Management Holding Ltd	% %	% %	% %
UBS Asset Management Life Ltd	% %	% %	% %
UBS Group AG	% %	% %	% %
UBS AG	4.38% %	%	5.63% %
UBS Asset Management AG	% %	% %	% %
UBS Management (Australia) Ltd	% %	% %	% %
UBS Group AG	% %	% %	% %
UBS AG	4.38% %	%	5.63% %
UBS Asset Management AG	% %	% %	% %
UBS Asset Management (Singapore) Ltd	% %	% %	% %
UBS Group AG	% %	% %	% %
UBS AG	4.38% %	%	5.63% %
UBS Asset Management AG	% %	% %	% %
UBS Fund Management (Luxembourg) SA	% %	% %	% %
UBS Group AG	% %	% %	% %
UBS AG	4.38% %	%	5.63% %
UBS Asset Management AG	% %	% %	% %
UBS Third Party Management Company SA	% %	% %	% %
UBS Group AG	% %	% %	% %
UBS AG	4.38% %	%	5.63% %
UBS Asset Management AG	% %	% %	% %
UBS Fund Management (Switzerland) AG	% %	% %	% %
UBS Group AG	% %	% %	% %
UBS AG	4.38% %	%	5.63% %
UBS Asset Management AG	% %	% %	% %
UBS Asset Management (Hong Kong) Ltd	% %	% %	% %
UBS Group AG	% %	% %	% %
UBS AG	4.38% %	%	5.63% %
UBS (Jersey) Limited	% %	% %	% %
UBS Trustees (Jersey) Ltd	% %	% %	% %
UBS Group AG	% %	% %	% %
UBS AG	4.38% %	%	5.63% %
UBS Europe SE	% %	% %	% %
UBS Europe SE (Luxembourg Branch)	% %	% %	% %

UBS Group AG	% %	% %	% %
UBS AG	4.38% %	%	5.63% %
UBS Bank (Canada)	% %	% %	% %

9. In case of proxy voting according to Sec. 34 para. 3 WpHG

(only in case of attribution of voting rights in accordance with Sec. 34 para. 1 sent. 1 No. 6 WpHG)

Date of general meeting:

Holding total positions after general meeting (6.) after annual general meeting:

Proportion of voting rights	Proportion of instruments	Total of both
%	%	%

10. Other explanatory remarks:



Date

12 Feb 2019

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