

DGAP-PVR: OSRAM Licht AG: Release according to Article 40, Section 1 of the WpHG [the German Securities Trading Act] with the objective of Europe-wide distribution

Released : 09 May 2019

DGAP Voting Rights Announcement: OSRAM Licht AG
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09.05.2019 / 16:18

Dissemination of a Voting Rights Announcement transmitted by DGAP - a service of EQS Group AG.
The issuer is solely responsible for the content of this announcement.

Notification of Major Holdings

1. Details of issuer

Name:	OSRAM Licht AG
Street:	Marcel-Breuer-Straße 6
Postal code:	80807
City:	München Germany
Legal Entity Identifier (LEI):	549300SXOGQHLD37W55

2. Reason for notification

<input type="checkbox"/>	Acquisition/disposal of shares with voting rights
<input type="checkbox"/>	Acquisition/disposal of instruments
<input type="checkbox"/>	Change of breakdown of voting rights
<input checked="" type="checkbox"/>	Other reason: Wertpapierleihe

3. Details of person subject to the notification obligation

Legal entity: Credit Suisse Group AG
City of registered office, country: Zurich, Switzerland

4. Names of shareholder(s)

holding directly 3% or more voting rights, if different from 3.

5. Date on which threshold was crossed or reached:

01 May 2019

6. Total positions

	% of voting rights attached to shares (total of 7.a.)	% of voting rights through instruments (total of 7.b.1 + 7.b.2)	Total of both in % (7.a. + 7.b.)	Total number of voting rights pursuant to Sec. 41 WpHG
New	2.53 %	5.54 %	8.07 %	96848074
Previous notification	n/a %	n/a %	n/a %	/

7. Details on total positions

a. Voting rights attached to shares (Sec. 33, 34 WpHG)

ISIN	Absolute		In %	
	Direct (Sec. 33 WpHG)	Indirect (Sec. 34 WpHG)	Direct (Sec. 33 WpHG)	Indirect (Sec. 34 WpHG)

DE000LED4000	2447158	%	2.53 %
Total	2447158		2.53 %

b.1. Instruments according to Sec. 38 (1) no. 1 WpHG

Type of instrument	Expiration or maturity date	Exercise or conversion period	Voting rights absolute	Voting rights in %
Rückforderungsansprüche aus Wertpapierleihe	unbestimmt	at any time	2565549	2.65 %
Long Call-Option		21.06.2019	1515000	1.56 %
Long Call-Option		20.09.2019	430000	0.44 %
Long Call-Warrant		30.07.2024	67	0.0001 %
Long Call-Warrant		02.09.2024	30	0.00003 %
Long Call-Warrant		01.11.2024	33	0.00003 %
		Total	4510679	4.65 %

b.2. Instruments according to Sec. 38 (1) no. 2 WpHG

Type of instrument	Expiration or maturity date	Exercise or conversion period	Cash or physical settlement	Voting rights absolute	Voting rights in %
Short Put-Option		21.06.2019	Physical	145000	0.15 %
Short Put-Option		20.09.2019	Physical	75000	0.08 %
Short Put-Option		20.12.2019	Physical	100000	0.10 %
Short Put-Option		19.06.2020	Physical	50000	0.05 %
Short Put-Option		15.12.2023	Physical	40000	0.04 %
Equity Swap		05.06.2019	Cash	1011	0.001 %
Equity Swap		05.08.2019	Cash	14543	0.02 %
Equity Swap		05.08.2019	Cash	1416	0.001 %
Equity Swap		03.09.2019	Cash	3935	0.004 %
Equity Swap		16.09.2019	Cash	6067	0.01 %
Equity Swap		03.10.2019	Cash	1553	0.002 %
Equity Swap		18.10.2019	Cash	5979	0.01 %
Equity Swap		07.11.2019	Cash	94541	0.10 %
Equity Swap		05.12.2019	Cash	16460	0.02 %
Equity Swap		25.02.2020	Cash	74555	0.08 %
Equity Swap		05.06.2020	Cash	4573	0.01 %
Equity Swap		19.08.2020	Cash	200000	0.21 %
Equity Swap		03.09.2020	Cash	1613	0.002 %
Equity Swap		15.09.2020	Cash	20943	0.02 %
Equity Swap		29.09.2020	Cash	2234	0.002 %
			Total	859423	0.89 %

8. Information in relation to the person subject to the notification obligation

<input type="checkbox"/>	Person subject to the notification obligation is not controlled nor does it control any other undertaking(s) that directly or indirectly hold(s) an interest in the (underlying) issuer (1.).
<input checked="" type="checkbox"/>	Full chain of controlled undertakings starting with the ultimate controlling natural person or legal entity:

Name	% of voting rights (if at least 3% or more)	% of voting rights through instruments (if at least 5% or more)	Total of both (if at least 5% or more)
Credit Suisse Group AG	%	%	%
Credit Suisse AG	%	%	%
Credit Suisse Group AG	%	%	%
Credit Suisse AG	%	%	%
Credit Suisse (Schweiz) AG	%	%	%
Credit Suisse Group AG	%	%	%
Credit Suisse AG	%	%	%
Credit Suisse Life & Pensions AG	%	%	%
Credit Suisse Life & Pensions AG, Italy Branch	%	%	%
Credit Suisse Group AG	%	%	%

Credit Suisse AG	%	%	%
Credit Suisse AG, Guernsey Branch	%	%	%
Credit Suisse International	%	%	%
Credit Suisse Group AG	%	%	%
Credit Suisse AG	%	%	%
Credit Suisse Investments (UK)	%	%	%
Credit Suisse Investment Holdings (UK)	%	%	%
Credit Suisse Securities (Europe) Limited	%	%	%
Credit Suisse Group AG	%	%	%
Credit Suisse AG	%	%	%
Credit Suisse Holdings (USA), Inc.	%	%	%
Credit Suisse (USA), Inc.	%	%	%
Credit Suisse Securities (USA) LLC	%	%	%
Credit Suisse Group AG	%	%	%
Credit Suisse AG	%	%	%
Credit Suisse AG, Dublin Branch	%	%	%
Credit Suisse Group AG	%	%	%
Credit Suisse AG	%	%	%
Credit Suisse Life (Bermuda) Ltd.	%	%	%
Credit Suisse Group AG	%	%	%
Credit Suisse AG	%	%	%
Credit Suisse Asset Management International Holding AG	%	%	%
Credit Suisse Asset Management & Investor Services (Schweiz) Holding AG	%	%	%
Credit Suisse Funds AG	%	%	%

9. In case of proxy voting according to Sec. 34 para. 3 WpHG

(only in case of attribution of voting rights in accordance with Sec. 34 para. 1 sent. 1 No. 6 WpHG)

Date of general meeting:

Holding total positions after general meeting (6.) after annual general meeting:

Proportion of voting rights	Proportion of instruments	Total of both
%	%	%

10. Other explanatory remarks:



Date

08 May 2019

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