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THIS ANNOUNCEMENT CONTAINS INSIDE INFORMATION.

Successful private placement of nil paid rights

On 13 March 2020, Aston Martin Lagonda Global Holdings (the "Company") announced the revised terms of its rights offering. As part of this announcement, the Adeem/PW Shareholder Group irrevocably undertook to take up certain of its entitlement under the Rights Issue and to effect a Cashless Take-up of the remainder of its entitlements. Two additional investors, China Lesso Group Holdings Limited and Multi-Dimensional Connectivity Limited, have subsequently joined the Adeem/PW Shareholder Group and will form part of the take up of rights.

Pursuant to this undertaking, Primewagon (Jersey) Limited, a member of the Adeem/PW Shareholder Group, has today successfully completed the private placement of approximately 84 million nil paid rights to certain institutional shareholders (the "Placing").

The net proceeds of today's Placing will be used to effect the Cashless Take-up. Following the completion of the Placing, the Adeem/PW Shareholder Group will not have any further nil paid rights to sell to effect the Cashless Take-up.

The Company will not receive any proceeds from the Placing.

The sale of the nil paid rights will settle on 7 April 2020.

The nil paid rights were placed on behalf of Primewagon (Jersey) Limited by Deutsche Bank AG, London Branch and J.P. Morgan Securities plc acting as Joint Bookrunners.

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