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1 August 2024

Metals One Plc

("Metals One" or the "Company")

Change of Advisers

Metals One (AIM: MET1), which is advancing strategic minerals projects in Finland and Norway, announces that Shard Capital Partners LLP and Fortified Securities are no longer Joint Brokers to the Company. SI Capital Limited and Capital Plus Partners Limited will continue to act as the Company's joint brokers.

The Company also announces that Edison Group has been appointed to provide third party equity research services with immediate effect.

Enquiries:

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About Metals One

Metals One is developing strategic metals projects in Finland (Black Schist Project) and Norway (Råna Project), with approximately £9 million of exploration carry exposure through a farm-in agreement. Metals One is aiming to help meet the significant demand for strategic minerals by defining resources on the doorstep of Europe's major electric vehicle OEMs and battery manufacturers. Metals One's Black Schist Project in Finland, totalling 706 km² across three licence areas, has a total Inferred Resource of 57.1 Mt nickel-copper-cobalt-zinc and is located adjacent to one of Europe's largest strategic minerals producers, Terrafame. Metals One's fully carried Råna Project in Norway covers 18.14 km² across three contiguous exploration licences, with significant opportunity for exploration of the Råna intrusion, and proven potential for massive sulphide nickel-cobalt-copper mineralisation.

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Nominated Adviser

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