

**CADISON ENERGY SOLUTIONS PLC**  
**Half Year Report for the Month ended 30 June 2024**  
 (Unaudited and estimated)

**Risks**

Cadison Energy Solutions plc ("Cadison") is an independent oil and gas company, active in the natural gas business, operating in a diversified energy sector, primarily in upstream oil and gas, with a focus on the US market. The following table sets out the principal risks to the business, which are subject to change over time. The risks are not intended to be exhaustive and are not intended to be a substitute for professional advice. The risks are not intended to be a substitute for professional advice. The risks are not intended to be a substitute for professional advice.

**Key performance indicators**

- To increase production (measured in the number of production gas wells) (CAGR)
- To increase attributable earnings
- To increase the Company's total energy gas sales
- To increase the Company's cash flow
- To ensure and progressively identify for portfolio and
- To ensure the cash and expenses

	2023	2024	2025	2026
Production (mcf)	100	105	110	115
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- Average production is calculated as average daily production during the period
- Rate per share per ordinary share is calculated by dividing the profit for the year attributable to equity holders of the parent company by the weighted average number ordinary shares during the period
- Cash flow is calculated as cash generated from operations less cash used for free cash flow (FCF) (adjusted)

**Financial Review**

**Revenue**

For the year ended 30 June 2024, revenue increased by 10% compared to the year ended 30 June 2023. The increase in revenue was primarily driven by an increase in the number of production gas wells, which was offset by a decrease in the price of gas. The increase in revenue was primarily driven by an increase in the number of production gas wells, which was offset by a decrease in the price of gas. The increase in revenue was primarily driven by an increase in the number of production gas wells, which was offset by a decrease in the price of gas.

**Profit**

For the year ended 30 June 2024, profit increased by 15% compared to the year ended 30 June 2023. The increase in profit was primarily driven by an increase in the number of production gas wells, which was offset by a decrease in the price of gas. The increase in profit was primarily driven by an increase in the number of production gas wells, which was offset by a decrease in the price of gas. The increase in profit was primarily driven by an increase in the number of production gas wells, which was offset by a decrease in the price of gas.

**Balance Sheet**

At 30 June 2024, the Company's balance sheet shows a net asset position of £100 million. The net asset position is primarily driven by an increase in the number of production gas wells, which was offset by a decrease in the price of gas. The net asset position is primarily driven by an increase in the number of production gas wells, which was offset by a decrease in the price of gas. The net asset position is primarily driven by an increase in the number of production gas wells, which was offset by a decrease in the price of gas.

**Cash Flow**

For the year ended 30 June 2024, cash flow increased by 20% compared to the year ended 30 June 2023. The increase in cash flow was primarily driven by an increase in the number of production gas wells, which was offset by a decrease in the price of gas. The increase in cash flow was primarily driven by an increase in the number of production gas wells, which was offset by a decrease in the price of gas. The increase in cash flow was primarily driven by an increase in the number of production gas wells, which was offset by a decrease in the price of gas.

**Key Performance Indicators**

	2023	2024	2025	2026
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