Admission of Further Securities to Trading

Released : 06 July 2026

OCTOPUS APOLLO VCT PLC

Admission of Further Securities to Trading

Further to the Company's Issue of Equity and Total Voting Rights announcement on 1 July 2026 in respect of the allotment of new Ordinary Shares pursuant to the Company's offer for subscription published on 30 October 2025 and following the admission to trading of those new Ordinary Shares, the following additional information is disclosed in accordance with The Public Offers and Admissions to Trading Regulations 2024 (POATRs) PRM 1.6.4R.

1	**Details of the issuer**	
a)	Name	Octopus Apollo VCT plc
b)	LEI	213800Y3XEIQ18DP3O53
2	**Details of the transferable securities admitted to trading**	
a)	Name, type and identification code	Ordinary shares of 0.1p each ISIN: GB00B17B3479
b)	Regulated market	London Stock Exchange – Main Market
c)	Number of further securities admitted	7,783,426
d)	Total number of securities in issue following admission	1,186,636,110
e)	Fungibility	Fully fungible with existing Ordinary shares
3	**Admission details**	
a)	Date of admission	3 July 2026
b)	Prospectus information	Prospectus: 30 October 2025 https://media.octopusinvestments.com/asset/e567e793-c9af-4e86-929b-99361f958089/Octopus-Apollo-VCT-prospectus.pdf Supplementary: 9 June 2026 https://octopusinvestments.com/document/download/E95490F7-8366-437A-A493A37F97446F3F/octopus-apollo-vct-supplementary-prospectus Company's webpage: https://octopusinvestments.com/our-products/venture-capital-trusts/octopus-apollo-vct/
c)	Coverage of notification	All admissions up to and including 1 July 2026

For further information please contact:

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