

Exercise of Over-Allotment Option

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FOR IMMEDIATE RELEASE

5 June 2017

Alfa Financial Software Holdings PLC

Exercise of Over-allotment Option

Alfa announces that, in connection with its initial public offering of ordinary shares (the "**Global Offer**"), Barclays Capital Securities Limited ("**Barclays**"), as stabilising manager, has today exercised the over-allotment option granted by CHP Software and Consulting Limited in respect of 7,500,000 ordinary shares in the Company (the "**Over-allotment Shares**"). The Over-allotment Shares will be sold at the offer price of 325 pence per share.

The Company did not participate in the over-allotment option.

Including the exercise of the over-allotment option, the total size of the Global Offer was 85,500,000 ordinary shares, in total representing 28.5% of the 300,000,000 ordinary shares of the Company currently in issue.

Enquiries

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Barclays, who is authorised by the Prudential Regulation Authority (the "PRA") and regulated by the FCA and the PRA in the United Kingdom, is acting exclusively for the Company and no-one else in connection with the Global Offer and will not regard any other person (whether or not a recipient of this document) as a client in relation to the Global Offer and will not be responsible to anyone other than the Company for providing the protections afforded to their respective clients nor for giving advice in relation to the Global Offer, the contents of this announcement or any transaction, arrangement or other matter referred to herein.

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